



M&A Advisory

Create certainty with understandable solutions.



M&A transactions are moving faster than ever, mired in regulation and compliance changes. You need advisors who can keep up. At the same time, you need customized solutions that address your concerns, designed especially for you, delivered every time at no additional cost.

Featured Services

Due Diligence Services

- Insurance
- Executive risk
- Retirement
- Employee benefits
- Human resource and management consulting
- Culture

Portfolio Company Services

- Post-close service
- Insurance
- Executive risk
- Retirement
- Employee benefits
- Add-on due diligence
- Contract management

Transactional Products and Services

- Reps and warranties
- Tax liability
- Litigation buyout
- Environmental liability
- Discontinued products
- Successor liability
- Fraudulent conveyance

ABD's Value Proposition to Private Equity Firms:

Central Place for Your Due Diligence Needs

Our team uniquely offers property & casualty, employee benefits, retirement, and human capital consulting due diligence and placement services. Our consolidated report provides a detailed analysis of all areas of concern in a straightforward and clearly outlined format.

Meaningful Transaction Experience

Our professionals have collectively consulted on over 1,000 transactions. We understand all transaction types and how to communicate with your other advisors. Your team will be led by experienced professionals that understand your business and will deliver through a smooth process.

Product Expertise for Your Unique Risks

We have in-house experts with deep knowledge of transactional insurance products, such as Reps & Warranties, Tax Liability, Litigation Buyout, Discontinued Products, Successor Liability, Environmental Liability, Contingent Liability, and Fraudulent Conveyance.

Consistent Team Throughout Entire Process

Through a single point of contact, ABD's expert team provides a strategic partnership by maintaining the same team from the initial letter of intent, to the final liquidity event.

Customized Fee Structure

Transactions of all sizes require the same services. We make them attainable and affordable. Our fees are individually tailored based on the complexity, timing, and scope of services required.

Trusted by the Most Notable Brands in the World

ABD is trusted by (and works every single day with) some of the most recognizable brands in the world. These companies provide services to you, your family, and your companies on a daily basis. The experience gained from those clients is readily accessible, and will be brought to the forefront to assist on your transactions.